

## Debt - Listing Confirmation::S\$150,000,000 4.00% Notes due 2021

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	METRO HOLDINGS LTD
<b>Securities</b>	METROHOLDINGS S\$150M4%N211025 - SGXF16631917 - Z6LB

## Announcement Details

<b>Announcement Title</b>	Debt - Listing Confirmation
<b>Date &amp; Time of Broadcast</b>	25-Oct-2018 16:13:00
<b>Status</b>	New
<b>Announcement Sub Title</b>	S\$150,000,000 4.00% Notes due 2021
<b>Announcement Reference</b>	SG181025OTHRWGIL
<b>Submitted By (Co./ Ind. Name)</b>	Securities Market Control
<b>Designation</b>	SGX-ST
<b>Effective Date and Time of the event</b>	26/10/2018 09:00:00
<b>Description (Please provide a detailed description of the event in the box below)</b>	<p>1. The Notes will be listed and quoted in the Bond Market with effect from 9.00 a.m., Friday, 26 October 2018.</p> <p>2. The short name and abbreviated name of the Notes are MetroHldgn4%211025S and METRON21 respectively. The ISIN Code is SGXF16631917.</p> <p>The letter 'S' denotes that trading of the Notes is restricted to the persons specified in Sections 274 and 275 of the Securities and Futures Act (the 'SFA').</p> <p>3. The Notes will be quoted and traded in Singapore Dollars (S\$). The Notes will be in denomination of S\$250,000 and will be traded in a minimum board lot size of S\$250,000.</p> <p>4. The issue date of the Notes is 25 October 2018.</p> <p>5. The name and address of the Principal Paying Agent is as follows: -</p> <p>Deutsche Bank AG, Singapore Branch One Raffles Quay #16-00 South Tower Singapore 048583</p> <p>6. The joint Lead Managers and Bookrunners of the Notes is DBS Bank Ltd.</p> <p>7. Please refer to the Issuer's offering documents for complete details before trading.</p>

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